



## EZKR Offers Full Service Certified Public Accounting and Consulting Services

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### EZKR – THE FIRM OF CHOICE

EZKR is Westchester's leading full service Certified Public Accounting and Consulting firm. We are a progressive, forward-looking firm on the forefront of the accounting profession.

### THE SERVICES YOU NEED AND THE SERVICES YOU WANT

We provide the expert services you need- tax returns, financial statements and other financial reporting requirements, but more importantly, we provide the services you want- the financial and business development consulting services that preserve your assets, grow your company, enhance your financial well-being and solve the business problems that stall your company's growth and add stress to your life.

EZKR provides its clients with the trusted long-term relationships and attention that localized CPA firms are known for. We have developed the unique ability to provide large accounting firm resources while delivering high quality services to both small and mid-size companies and high net worth individuals.

### PRO-ACTIVE AND EFFECTIVE

Client service forms the foundation of our business philosophy. We are committed to delivering cost-effective, professional and reliable services that provide our clients with value in many ways.

Understanding that each business, organization and individual has their own issues, opportunities and special challenges,

- Accounting / Tax / Audits / Analysis
- Financial / Business Consulting
- Capital Resources and Advisory
- Valuations / Estates / Succession
- Litigation Services / Expert Testimony
- Forensic Accounting
- Corporate Recovery Services

we take the time to learn our clients' business or personal financial needs and goals.

The EZKR staff is well-trained, experienced, and with few exceptions, have been with the firm for a long time. They possess a wealth of knowledge that is put to use daily in assisting our clients and other professionals to achieve their goals.

At EZKR, a creative approach is an integral part of every engagement. Intelligence and imagination combined with sound professional judgment enables the development and evaluation of new concepts while remaining sensitive to the need for practical solutions. This approach allows for solutions to financial problems that are innovative and effective.



## EZKR Provides Large Firm Resources with Small Firm Attention

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### ACCOUNTING / TAX

The EZKR accounting and tax staff is well-trained, experienced and maintains high standards of technical excellence and customer service. We develop innovative solutions to our client's accounting and tax issues and compliance requirements and are always looking for new strategies to help clients achieve desirable tax outcomes.

### AUDITS

Most accounting firms can provide accurate audits on time. But few accounting firms can provide accuracy and timeliness at a price that makes audits much easier on your bottom line. In addition to the benefits of accuracy, on-time delivery and lower prices, you will find our staff knowledgeable and accessible. We are responsive, provide value at every opportunity and do everything we can to make the process easier for our clients.

### FINANCIAL AND BUSINESS CONSULTING / CAPITAL RESOURCES

EZKR provides cost-appropriate financial and business development consulting services to preserve your assets, grow your company, enhance your financial well-being and solve your business problems. Our consulting services range from solutions to financial problems, planning to avoid them, revenue development (strategic partners, new sales channels, strategic consulting), capital resources and advisory, business strategy, branding and market development consulting.

### LITIGATION SUPPORT / ALTERNATIVE DISPUTE RESOLUTION / FORENSIC ACCOUNTING

The EZKR Valuation, Forensic and Litigation Group serves businesses, individuals, law firms, corporate legal departments, insurance companies, investment firms and other financial and municipal entities. We provide a variety of specialized valuation, forensic accounting, litigation support, expert testimony and alternative dispute resolution services. We have a solid reputation for technical expertise, financial and business judgement, professionalism and responsiveness.

### VALUATIONS

Business and asset valuation is often undertaken for transactional, compliance and planning purposes. It is also often an essential part of a dispute being resolved through litigation, mediation, arbitration or collaborative practice. Our trained business valuation professionals, all members of standards based organizations, assist disputing parties, their counsel and advisors to understand the value of a business or asset based upon the prevailing standard, or definition, of value required.

### CORPORATE RECOVERY SERVICES

EZKR multi-disciplinary Corporate Recovery Services are provided by Westchester County's leading insolvency professionals. We are highly trained and experienced in providing advisory services to owners of troubled companies, lenders, and creditors in workouts, out-of-court restructurings and bankruptcy proceedings.

## ACCOUNTING AND TAX

Income tax return preparation  
Estate tax return preparation  
Gift tax return preparation  
Low Income Housing tax credits  
Reviews and Compilations  
Empire Zone tax programs  
Fiduciary accounting  
Internal acctg. dept. functions

## AUDITS

Commercial audits  
Not-for-Profit audits  
401k audits  
Pension audits  
Co-op and Condominium audits  
Reviews and Compilations  
Yellow Book and A-133 audits  
Cost Certifications

## FINANCIAL CONSULTING

Tax planning  
Business budgeting / projections  
Business succession planning  
Exit strategies  
Preparation for sale  
Mergers and Acquisitions  
Profit enhancement  
Capitalization  
Business financial planning  
Collaborative divorce

Personal financial planning  
Personal budgeting  
Retirement planning  
Estate planning

## VALUATIONS

Buy/Sell agreements  
Impairment of Goodwill (FAS 142)  
Purchase Price Allocation (FAS 141)  
Business succession planning  
Planning for growth and exit strategies  
Shareholder and Partner disputes  
Liquidation-Reorganization  
Estate and Gift tax planning and compliance  
Matrimonial disputes / Divorce, including Expert testimony  
Mergers and Acquisitions

## LITIGATION SUPPORT AND ALTERNATIVE DISPUTE RESOLUTION

Forensic accounting and analysis  
- Economic loss analysis  
- Breach of Contract analysis  
- Fraud and Embezzlement  
Insurance claims analysis  
- Electronic data discovery and analysis  
- Shareholder and Partner disputes

Expert testimony  
Consulting expert  
Arbitration  
Mediation  
Collaborative divorce  
Business and Asset valuation

## TRANSACTION ANALYSIS

Due Diligence  
Mergers and Acquisitions  
Sales and Divestitures

## CORPORATE RECOVERY SERVICES

Profit improvement plans  
Analyze and monitor short-term cash flows  
Viability analysis  
Search for hidden / undervalued assets  
Debt restructuring / loan work-outs  
Support to debtors / creditors / chapter 7 and 11 trustees and counsels  
Examinerships / Trusteeships  
Solvency analysis  
Investigate potential preferences and fraudulent transfers  
Assist in preparation / review of plans of reorganization / liquidation  
Formulate exit strategies